



**NEW PATIENT CONFIDENTIAL INFORMATION AND HEALTH HISTORY**

**TODAYS DATE**  
\_\_\_\_\_

<b>PATIENT INFORMATION</b>	First Name: _____ Last Name: _____ Middle Initial: _____
	Sex: <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Other Date of Birth: _____ Age: ____ Height: ____ Weight: ____
	Marital Status: _____ Name of Spouse: _____
	Mailing/Home Address: _____ Postal Code: _____
	City/Town: _____ Email Address: _____
	Home Phone: _____ Cell Phone: _____ Preferred: <input type="checkbox"/> Home <input type="checkbox"/> Cell
	Employer/School: _____ - _____
	Personal Physician: _____ Phone: _____
	Emergency Contact: _____ Relationship: _____
	Phone: _____

<b>REFERRAL INFORMATION</b>	<b>REFERRAL INFORMATION</b>
	<b>Whom may we thank for referring you to our practice?</b>
	<input type="checkbox"/> Community BBQ <input type="checkbox"/> Facebook <input type="checkbox"/> Google <input type="checkbox"/> Instagram <input type="checkbox"/> Tradeshow <input type="checkbox"/> Farmer's Day Parade <input type="checkbox"/> Movie Event <input type="checkbox"/> Website <input type="checkbox"/> Location <input type="checkbox"/> Clinic/Patient Referral <small>*Please fillout the line below</small>
	Name of person or office referring you to our practice: _____ <input type="checkbox"/> Other, please explain: _____

<b>INSURANCE INFORMATION</b>	<b>PRIMARY DENTAL INSURANCE COMPANY</b>	<b>SECONDARY DENTAL INSURANCE COMPANY</b>
	Employer: _____	Employer: _____
	Business Address: _____	Business Address: _____
	Phone: _____	Phone: _____
	Insurance Co.: _____	Insurance Co.: _____
	Policyholder Name: _____	Policyholder Name: _____
	Policyholder DOB: _____	Policyholder DOB: _____
	Policy/Group No.: _____	Policy/Group No.: _____
	ID Number: _____	ID Number: _____

<b>INSURANCE INFORMATION</b>	<b>SPOUSE OR RESPONSIBLE PARTY INFORMATION</b>
	Name: _____ Relationship: _____
	Phone: _____ Email: _____

# NEW PATIENT CONFIDENTIAL INFORMATION AND HEALTH HISTORY

## DENTAL INFORMATION

Reason for today's visit:  Emergency  Exam  Other: \_\_\_\_\_

Previous Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_

Last Dental Exam/X-Rays: \_\_\_\_\_ Last Dental Hygiene Visit: \_\_\_\_\_

How many times a day do you brush: \_\_\_\_\_ How many times a day do you floss: \_\_\_\_\_

## COSMETIC INFORMATION

Our office offers Neuromodulators (Botox, Xeomin) to alleviate grinding and/or improve face esthetics (wrinkling), would you be interested in more information?  Yes  No

We also offer whitening and Invisalign (clear braces). Would you like more information?  Yes  No

### How would you rate your smile?

1    2    3    4    5    6    7    8    9    10

Is there anything you would like to change about your smile?

\_\_\_\_\_

## MEDICAL HISTORY AND INFORMATION

**Have you ever had or have any of the following? Please check that apply so that we may treat you safely:**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Acid Reflux                  | <input type="checkbox"/> AIDS/HIV                   | <input type="checkbox"/> Alcoholism           |
| <input type="checkbox"/> Anemia                       | <input type="checkbox"/> Arthritis                  | <input type="checkbox"/> Asthma               |
| <input type="checkbox"/> Back Problems                | <input type="checkbox"/> Cancer                     | <input type="checkbox"/> Cold Sores           |
| <input type="checkbox"/> COPD                         | <input type="checkbox"/> Dementia                   | <input type="checkbox"/> Dental Appt. Pre Med |
| <input type="checkbox"/> Depression/Anxiety           | <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Domestic Violence    |
| <input type="checkbox"/> Eating Disorder              | <input type="checkbox"/> Epilepsy/Seizures          | <input type="checkbox"/> Fainting             |
| <input type="checkbox"/> Hearing Aids                 | <input type="checkbox"/> Heart Attack               | <input type="checkbox"/> Heart Surgery        |
| <input type="checkbox"/> Hepatitis A / B / C (circle) | <input type="checkbox"/> High Blood Pressure        | <input type="checkbox"/> Joint Replacement    |
| <input type="checkbox"/> Mental Health Issues         | <input type="checkbox"/> Obstructive Sleep Apnea    | <input type="checkbox"/> Osteoporosis         |
| <input type="checkbox"/> Pacemaker                    | <input type="checkbox"/> STD/STI                    | <input type="checkbox"/> Stroke               |
| <input type="checkbox"/> Thyroid Disease              | <input type="checkbox"/> Transplant Recipient/Donor | <input type="checkbox"/> TMJ Problems         |
| <input type="checkbox"/> Tuberculosis                 | <input type="checkbox"/> Other: _____               |   |

**Please list your medications, dosage, and use**

Medication:	Dosage:	Use:
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Please list ALL allergies:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



**NEW PATIENT CONFIDENTIAL INFORMATION AND HEALTH HISTORY**

MEDICAL HISTORY AND INFORMATION

**For the following, circle Yes or No, or fill in the blank where applicable:**

Do you smoke cigarettes/cigars?	Yes	No	
Do you use an e-cigarette?	Yes	No	
Do you chew tobacco?	Yes	No	
Do you use cannabis (marijuana)?	Yes	No	
Do you use any other form of recreational drugs?	Yes	No	Which ones? _____
How many alcohol beverages do you consume each week?	_____		

What is your quality of sleep like? \_\_\_\_\_

Do you wake up to use the washroom?	Yes	No
Do you wake up gasping?	Yes	No
Do you wake up with acid in your mouth?	Yes	No
Does your partner complain of snoring?	Yes	No
Would you be interested in an Obstructive Sleep Apnea screening?	Yes	No

**FOR WOMEN ONLY:**

Are you taking Birth Control Pills or other Contraceptives?	Yes	No	
Are you currently Pregnant?	Yes	No	If yes, how many months? _____
Are you currently breast-feeding?	Yes	No	

**How would you rate your level of nervousness at the dentist? (1 not at all nervous to 5 very nervous)**

Not at all     1     2     3     4     5    Very

**Terms and conditions (sign on following page)**

**Appointments:**

Please help us maintain the operation of our office on sound principle so that we may assure you and other patients of uninterrupted treatment. Remember that once you have made an appointment, this time is reserved for you; therefore we will need at least 48 HOURS NOTICE to be given if cancellation is necessary. No show or last minute cancellations can result in a \$100 cancellation fee.

**Payment of Fees:**

This office is willing to accept direct payment from your dental plan for services which your plan covers. If your dental plan does not cover the full cost of your treatment, you will be responsible for any difference between the amount paid by your plan and the amount charged. Your portion is then due and payable on the day of your appointment. You are responsible for providing necessary information in order for us to direct bill your insurance company as well as informing us of any changes in this information.

General Release:

I, the undersigned, certify that I have provided an accurate and complete personal and medical-dental history, and have not knowingly omitted any information. I also authorize the communication of information related to the coverage of serviced described in this form to the named doctor.

Consent:

I, the undersigned, hereby authorize the doctor to take x-rays, study models, photographs or any other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of the dental needs. I authorize the doctor to perform any and all forms of treatment, medication and therapy that may be indicated and consent to the use of local anesthetic agents. I understand the above statements regarding payment of fees and accept the responsibility for payment for dental services provided by myself or my dependents, due and payable when services are rendered unless other financial arrangements have been made.

Personal Information Consent

We are committed to protecting the privacy of our patients' personal information and to utilizing all personal information in a responsible and professional manner. This document summarized some of the personal information that we collect, use, and disclose. In addition to the circumstances described in this form, we also collect, use, and disclose personal information when permitted or required by law.

We collect information from our patients such as names, addresses, phone numbers, and email addresses. (Collectively referred to as "Contact Information"). Contacted is collected and used for the following purposes.

- To open and update patient files
- To invoice patients for dental services, to process credit card payments, or to collect unpaid accounts
- To process claims for payment or reimbursement from third-party health benefit providers and insurance companies
- To send reminders to patients concerning the need for further dental examination or treatment
- To send patients informational material about our dental practice, and condolences or congratulation messages.

Contact Information is disclosed to third party health benefit providers and insurance companies where the patient has submitted a claim for reimbursement or payment of all or part of the cost of dental treatment or has asked us to submit a claim on the patient's behalf.

Financial information may be collected in order to make arrangements for the payment of dental services.

We collect information from our patients about their health history, their family health history, physical condition, and dental treatments. (Collectively referred to as "Medical Information"). Patients' Medical Information is collected and used for the purposed of diagnosing dental conditions and providing dental treatment.

Patients' Medical Information is disclosed:

- To third party health benefit providers and insurance companies where the patient has submitted a claim for reimbursement or payment of all or part of the cost of dental treatment or has asked us to submit a claim on the patient's behalf.
- To other dentists and dental specialists, where we are seeking a second opinion and the patient has consented to us obtaining the second opinion
- To other dentists and dental specialists if the patient, with their consent, has been referred by us to the other dentist or dental specialist for treatment
- To other health care professionals such as physicians if the patient, with their consent, has been referred by us to the other health care professional for either a second opinion or treatment

Dentists in Alberta are regulated by the Alberta Dental Association and College which may inspect our records and interview our staff as part of its regulatory activities in the public interest.

**I have read the above, and I consent to the collection, use, and disclosure of my personal information as set out above.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I accept this as my electronic signature for the purpose of this form

## **Stony Plain Dental Centre - Understanding your Insurance Coverage and Payment Options**

### **If you do not have insurance**

If you do not have insurance, you are responsible to pay the full cost of your dental treatment following your appointment. At Stony Plain Dental Centre, we offer a financing option, HealthSmart, that may be an option for you.

### **Financing option: PayBright**

PayBright is a financing option starting at 0% interest. You are able to apply within the office with your drivers license. Please ask the front desk if you are interested in this option, they can give you more information, explain the process and requirements, and get you set up.

### **If you have insurance**

Welcome to Stony Plain Dental Centre. Our office is pleased to offer assistance in submitting your dental claims. We can do this in one of two ways, assignment or non-assignment.

**Non-Assignment** - Non-Assignment means you are responsible for paying the cost of your dental treatment after each appointment. We are happy to process the all of the paperwork for you, normally electronically, and submit it directly to your insurance company. The insurance company will then pay you back directly, some within 24 to 48 hours. This option is beneficial as it allows you to keep track of your yearly maximum.

**Assignment** - Assignment means our office will bill directly to your insurance company. With this option, you are responsible to pay any remaining balance (any amount that your insurance plan does not cover). You are also responsible for knowing what your yearly maximum is and what is remaining on it. Most major insurance companies have a free app for your phone that allows you to keep track of your yearly maximum. We do not have access to this information as it is private information between you and your insurance company.

### **Insurance plans typically do not pay 100% - You are required to pay the difference.**

Your dental insurance plan may not match (pay) all dental fees. Therefore, there is an amount remaining that you are responsible to pay immediately after the insurance payment is received. We ensure your fees are competitive with the area and also reflect the quality of service our staff and dentists provide.

At Stony Plain Dental Centre, we will accept all insurance plans, provided they will make payment directly to the dentist. We work with the majority of insurance plans and are willing to send pre-authorizations for further treatment when requested by you. Please remember these preauthorizations are only **estimates**, as treatment may change according to the needs of the patient. Please also be advised that most insurance companies will only give a payment estimate directly to the policy holder; therefore, we may not be able to obtain this information for you.

**I have read and understand Stony Plain Dental Centre's Policy with payment requirements and for billing my insurance company.**

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

I accept this as my electronic signature for the purpose of this form

## Patient Insurance Information

Because of privacy, your insurance does not give us the following information. Please complete the the known information about your insurance policy. If you do not know this information, please sign the bottom of this page.

Yearly Max: \_\_\_\_\_  Unlimited  
Year End: \_\_\_\_\_ (i.e., December 31)  
% Coverage: \_\_\_\_\_  80%  100%  
How much is used to date: \_\_\_\_\_ Date: \_\_\_\_\_  
Major Coverage: \_\_\_\_\_  Unlimited  
% Coverage for Major: \_\_\_\_\_  50%  80%  100%  
How much Major used to date: \_\_\_\_\_

I am covered for:

New Patient Exam  Yes  No If no, when is next new patient exam? \_\_\_\_\_  
Panoramic X-ray  Yes  No If no, when is next panoramic x-ray? \_\_\_\_\_  
Crowns  Yes  No If yes, how much coverage? \_\_\_\_\_

Units of scaling per year: \_\_\_\_\_ Units  Unlimited

I understand that any unpaid balance is my responsibility to pay.

I understand the financial policy of Stony Plain Dental Centre and that I will be presented a receipt for all transactions processed.

**I have read and understand all information regarding Stony Plain Dental Centre's financial policy information, and certify, to my knowledge, that the information I have provided is accurate.**

**Patient (or parent if under 18) Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

I accept this as my electronic signature for the purpose of this form